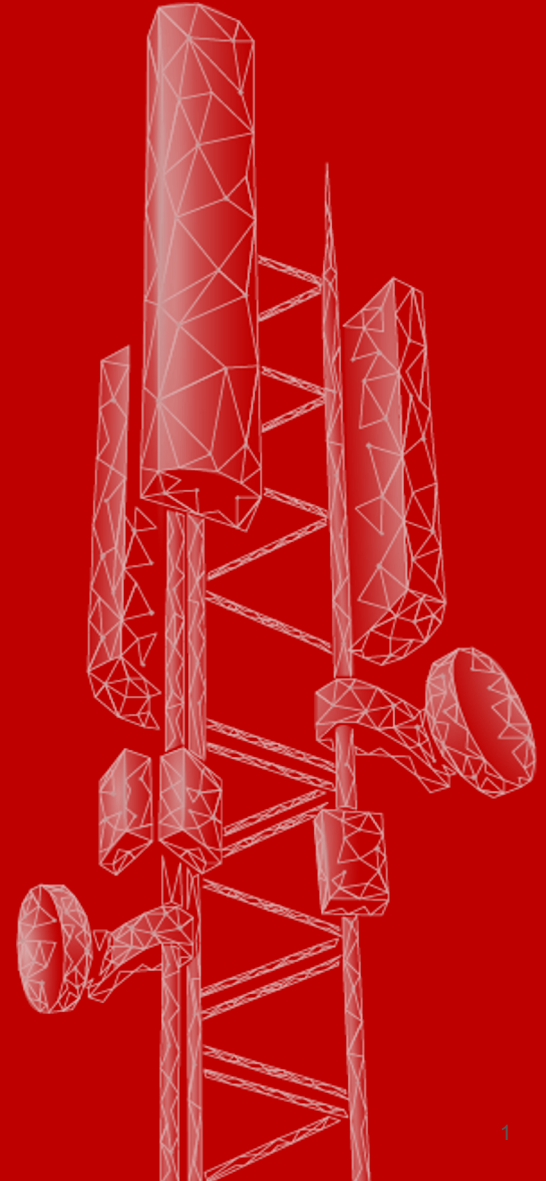


Rakuten Mobile

Rakuten Communications Platform: Battle-tested Open RAN and Cloud Native Solution for Operator Deployments



Azita Arvani
General Manager
Rakuten Mobile, Americas



Rakuten Group at a glance

Rakuten is an internet and technology-powered group operating since 1997 with 70+ businesses and 20k+ employees across the globe

~\$210B

Global gross transaction volume in 2020

~\$14B

Total annual revenue (2020)

1.4B+

Members globally

20k+

Employees across the globe

70+

Services and businesses

35+

Countries/areas around the world



Innovation on Four Strategic Levels



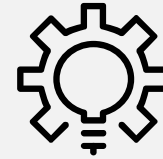
Disaggregated Radio

Radically Lower Site
Capital Expenditure



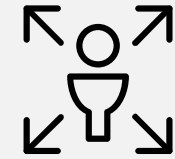
Unified Cloud

Elastic Architecture for
Greater Scalability



Massive Automation

Relentless End-to-End
Automation of Everything

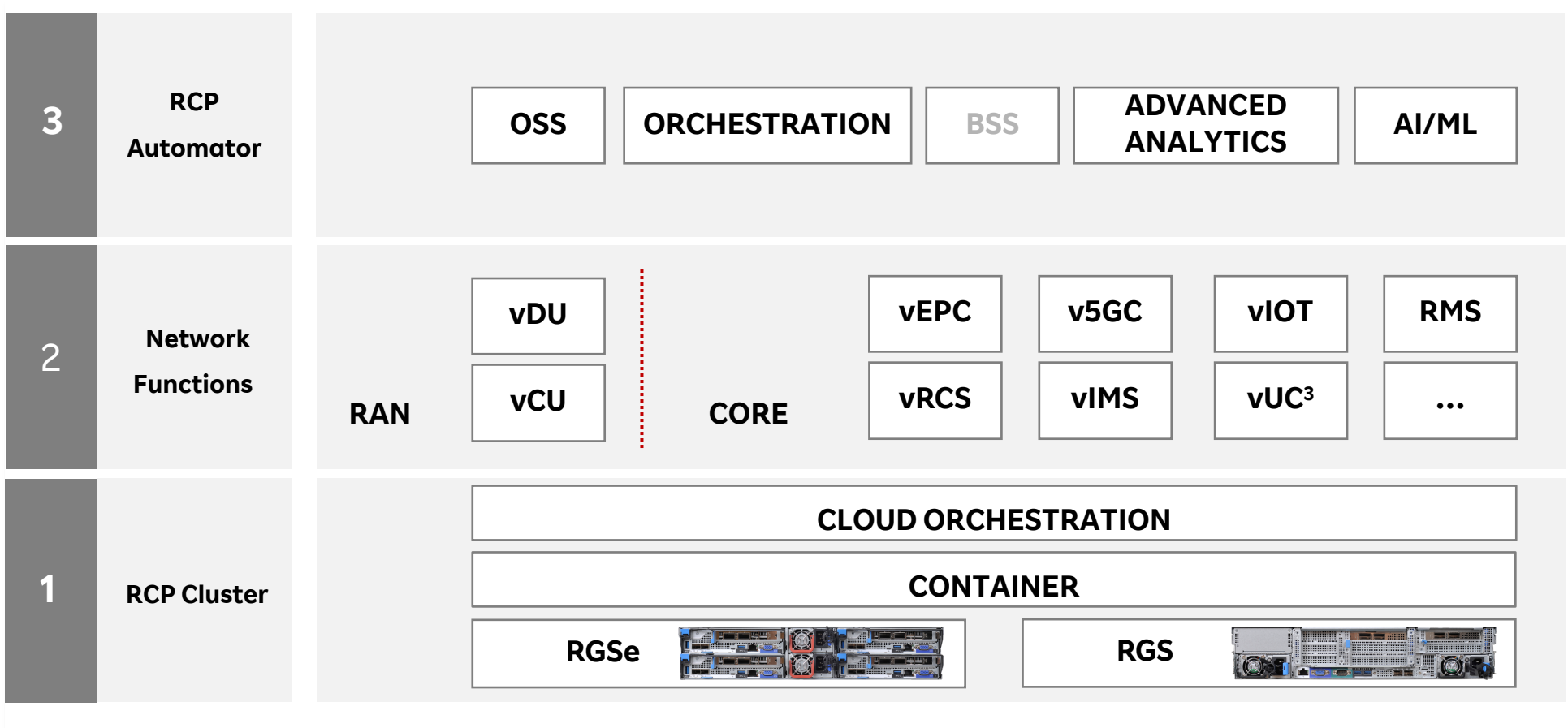


Platform Organization

Modern Organization for
Next-Gen Business

Rakuten Communications Platform

We have built our network based on KEY DESIGN PRINCIPLES allowing us to disrupt the telecom market in Japan



KEY DESIGN PRINCIPLES

- ADVANCED AUTOMATION FOR TOUCHLESS OPERATIONS

- 100% DISAGGREGATION FROM HARDWARE
- OPEN ARCHITECTURE

- 100% COTS HARDWARE
- ELASTICITY WITH CONTAINERS TO SCALE AT LOW COST

Rakuten Communications Platform

The Rakuten Ecosystem is uniquely positioned to build an entirely new digital platform with Rakuten Mobile

The logo for Rakuten Communications Platform (RCP) features the letters 'RCP' in a bold, black, sans-serif font. A thick black horizontal line is positioned below the letters, starting from the left and ending under the 'P', with a slight upward curve at the right end.The logo for Rakuten Mobile consists of the word 'Rakuten' in a red, sans-serif font with a thin red underline beneath it. Below 'Rakuten' is the word 'Mobile' in a larger, red, sans-serif font.

telco platform

world's first fully virtualized,
cloud-native, end-to-end

Enables **telcos and enterprises**
easily build secure and open networks

Global



mobile operator

world's first fully virtualized,
cloud native

Best mobile experience
for **consumers**

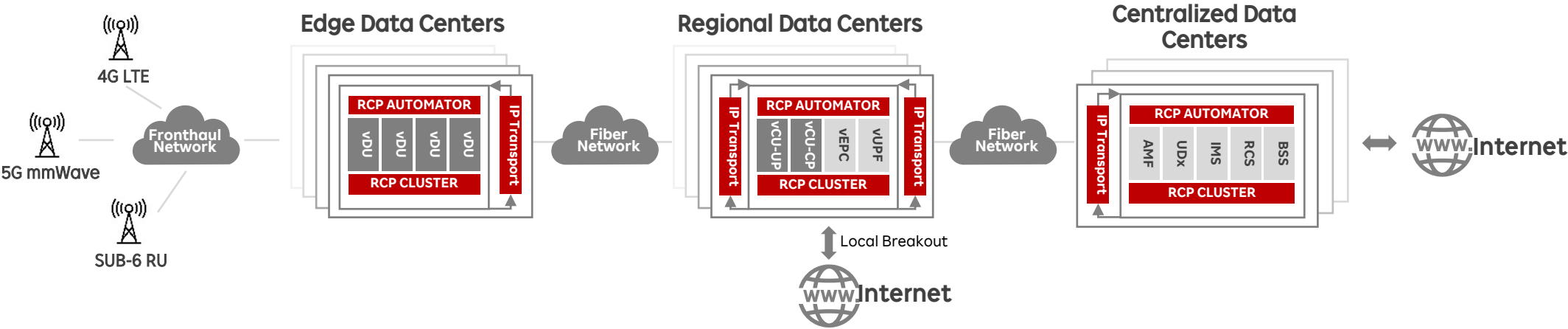
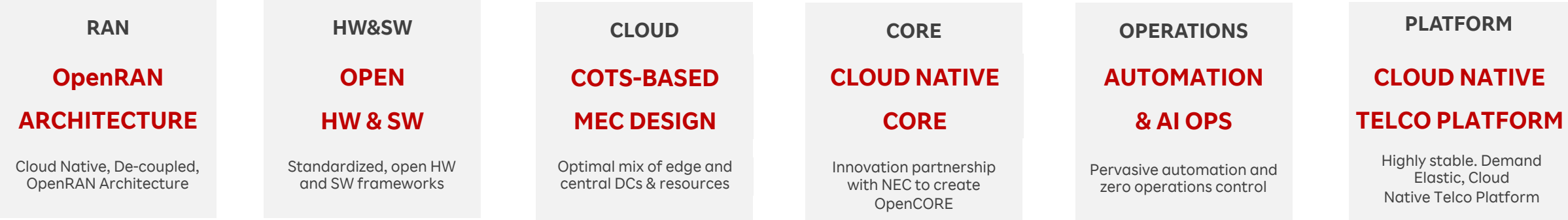
Japan



Rakuten Mobile is the first customer of RCP

Rakuten Mobile architecture

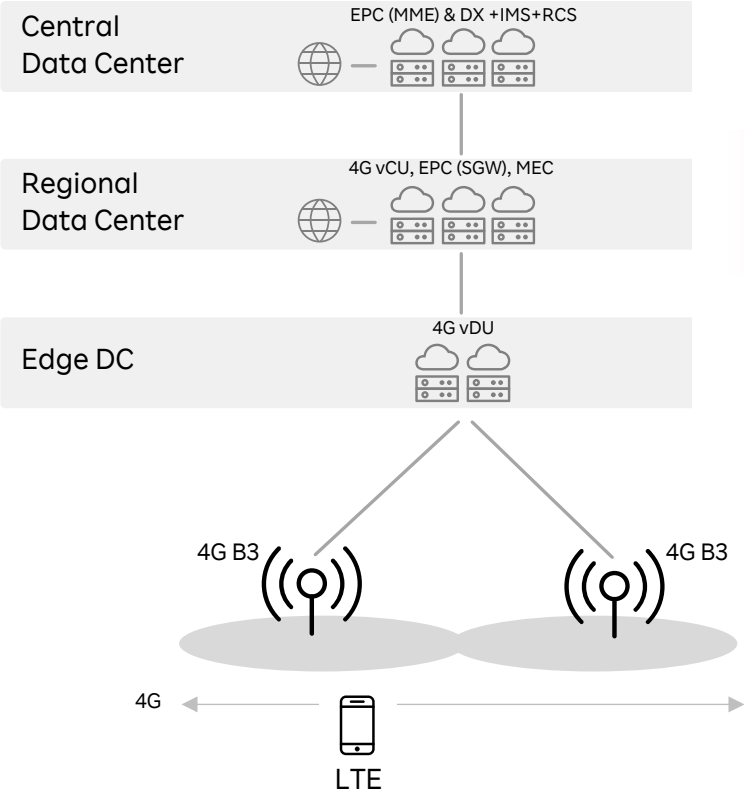
Rakuten architecture is designed around open networks



Our journey towards to World's First Cloud Native 5G SA Network

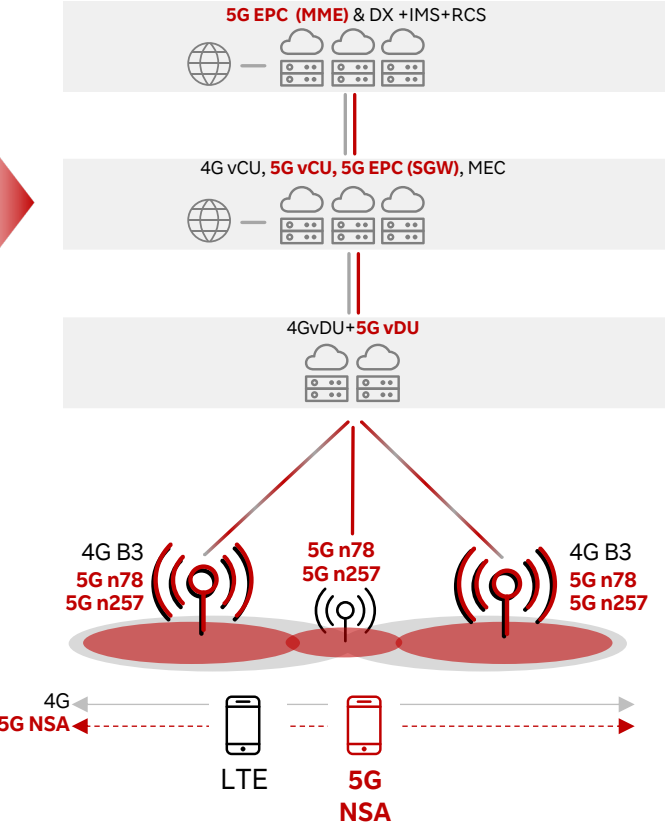
April 2020

Launched World's 1st Fully Virtualized 4G Network



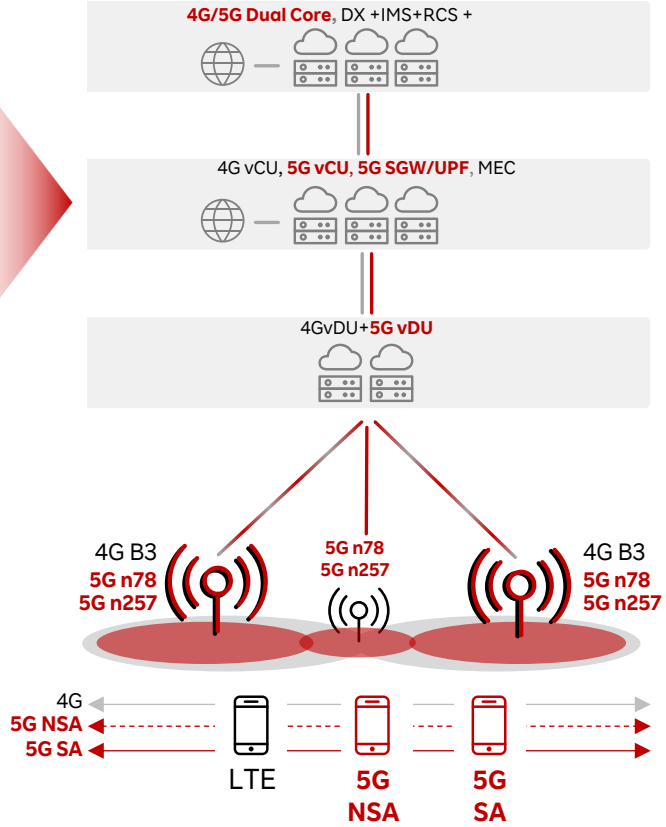
September 2020

Launched World's 1st Fully Virtualized 5G NSA Network



Summer 2021

Will Launch World's 1st Cloud Native 5G SA Network



New customer behavior

Rakuten Mobile goes beyond by delivering exceptional experience for data hungry customers

Customers

> 4m

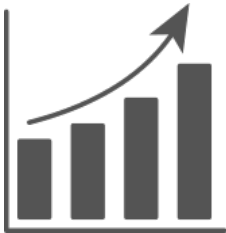
Onboarded within 12 months



Data volume/sub

0.5 GB/ Day

2X More Compared to Other Operators



Video performance

2m videos

50% Of Traffic is Video and Streaming



RCS calls ratio

70%

2.5X More RCS Calls than VoLTE



New way to operate

Rakuten Mobile operates like no other existing telco in the world

Customer Activation

3 Mins

Instead of 3 hours

Cell Site deployment

4 Mins (for 5G)
8.5 Mins (for 4G)

Instead of days or months

New NW Feature Deployed

6 Days

Instead of 6 months

Engineer : Subscriber Ratio

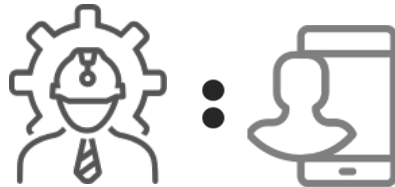
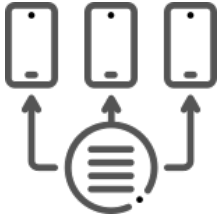
1 : 20,000

Instead of 1 : 1,000

NW availability

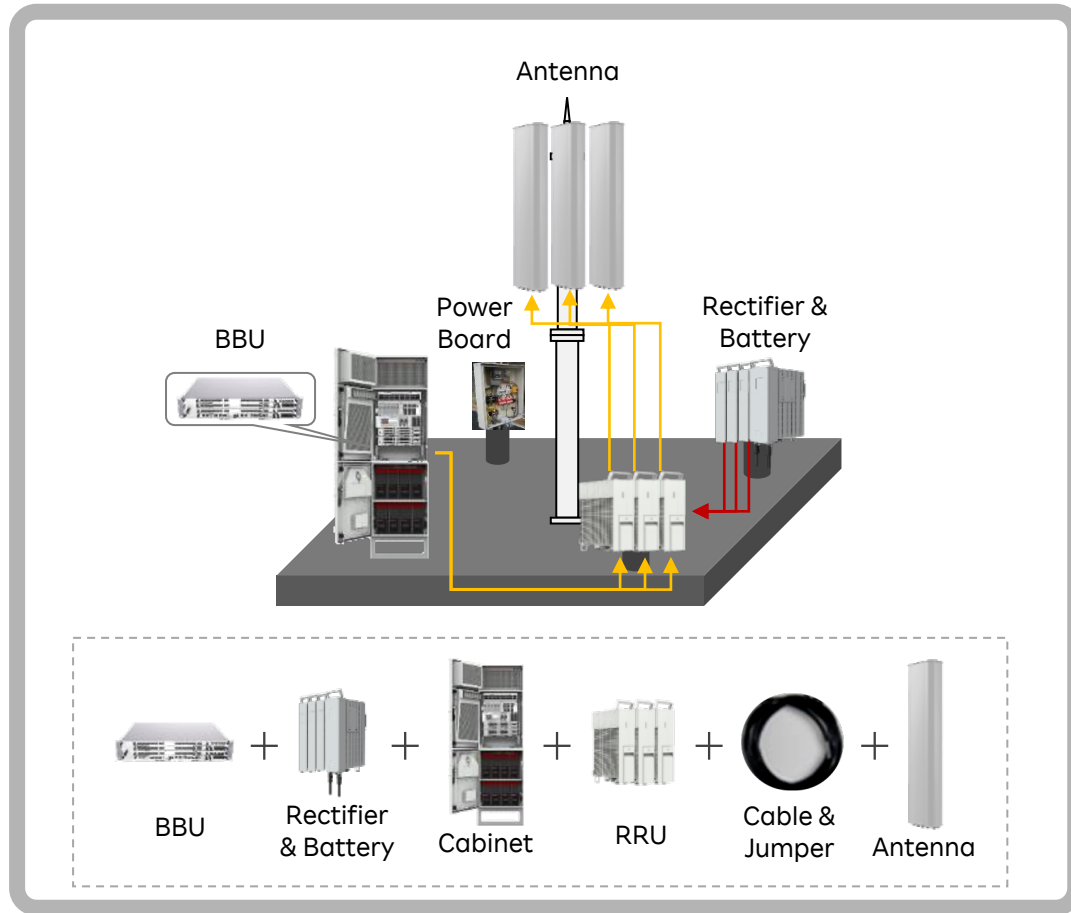
No 9s Resilience

Old thinking:
Telco-Grade (99.99999%)



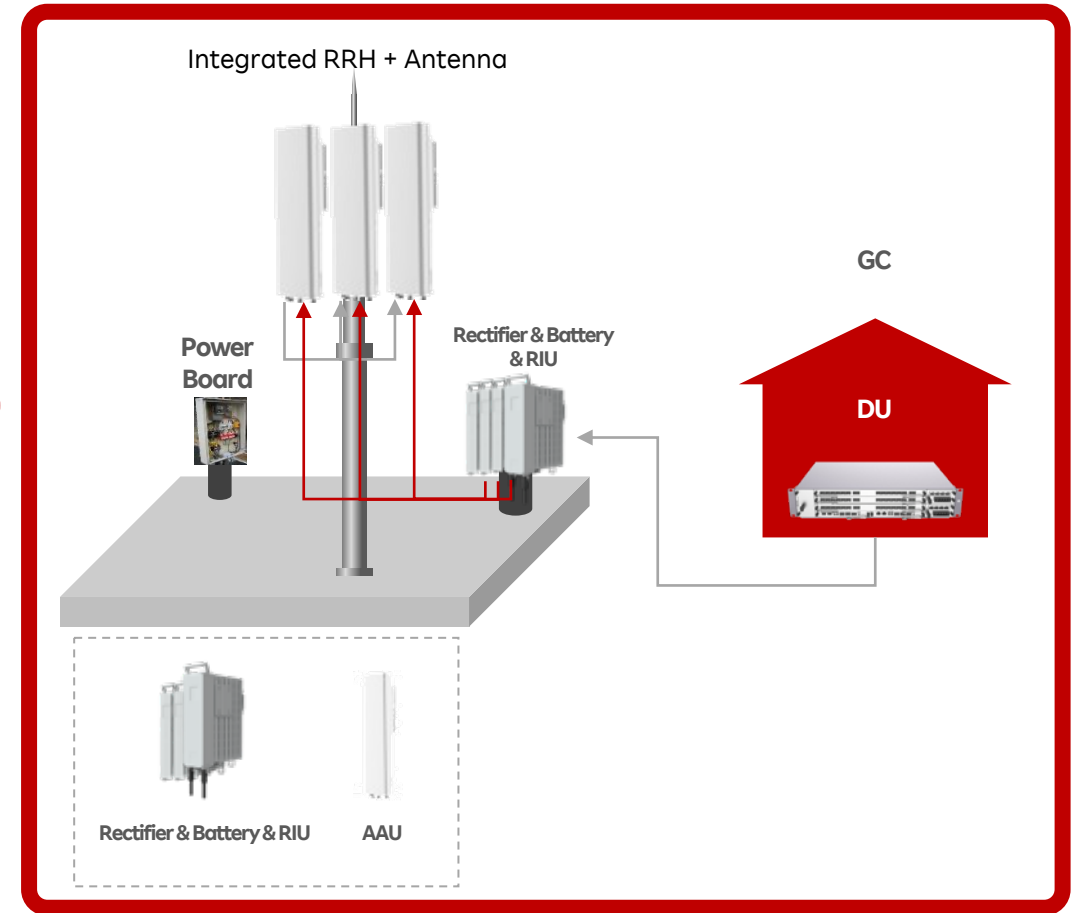
Simplified Radio Site Construction with innovative solutions

Traditional Radio Site Deployment



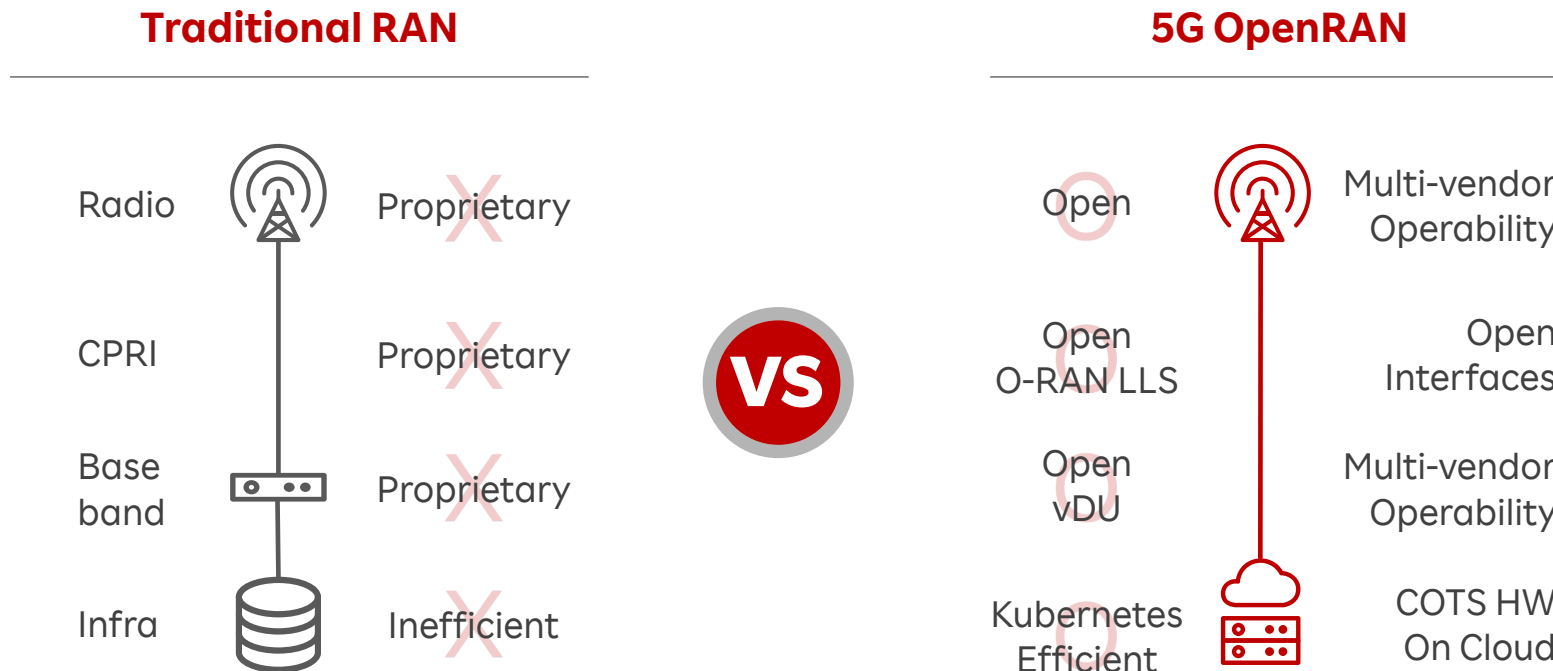
VS

Rakuten Simplified Site Deployment



OpenRAN is about having a choice vs. tradition

Our Network is world's first OpenRAN based large scale deployment



This approach enables us to select any vendor for our network and prevent lock-in

Unique Modular Concrete Poles that are Simple and Cost Effective



Cost Effective

40%

40% less cost compared to building top macro

Concrete Pole

Ease of Installation

Deploy maximum no. of poles nationwide

Complete Control

Ease of Access

To site maintenance

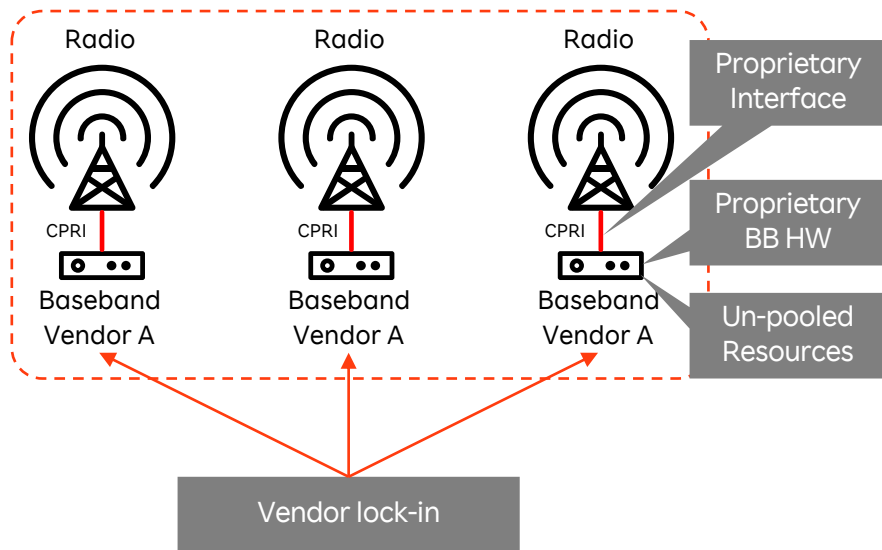
Modular

5G Ready

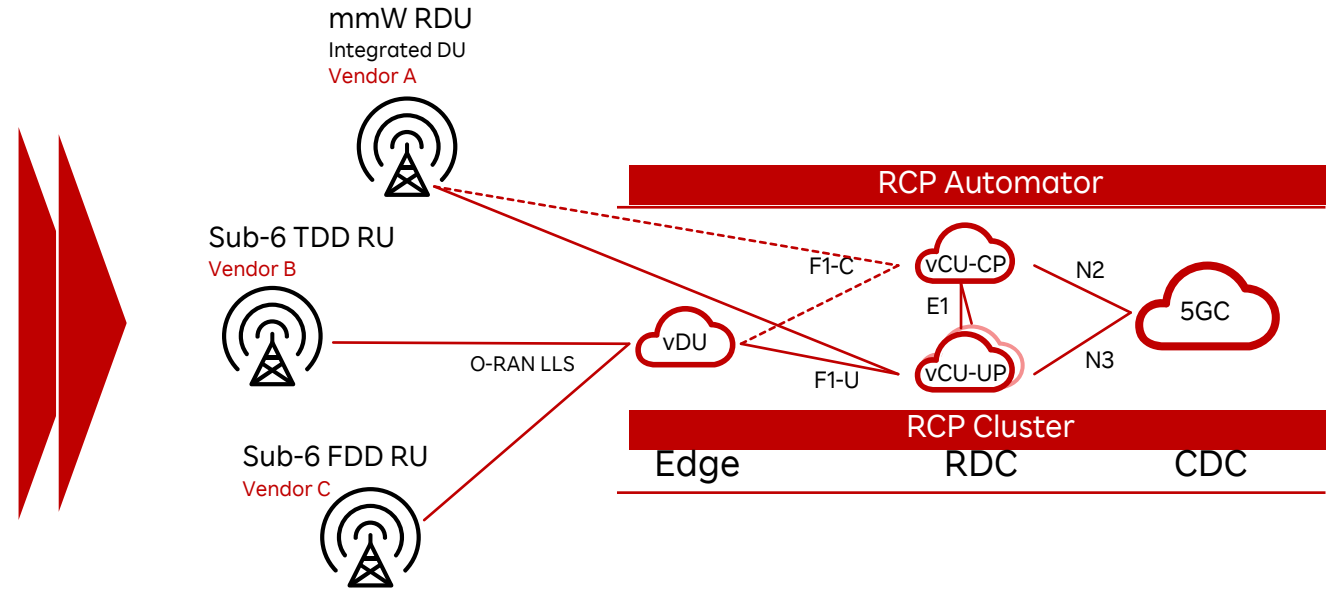
Minimum required space

vRAN architecture - fully open, multi-vendor, innovative and future proof

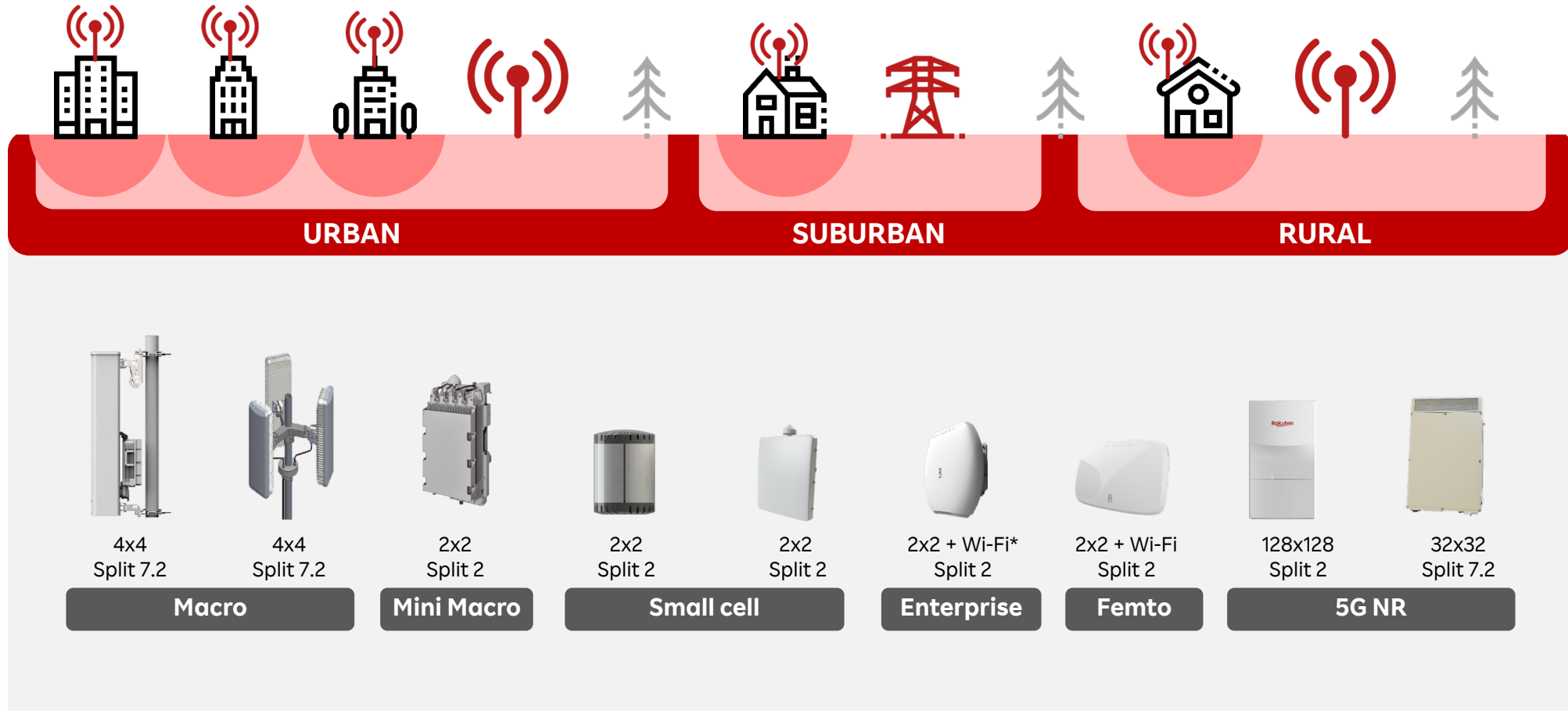
From Legacy RAN Architecture



To Fully Open, Multi-vendor, built-upon scalable automated platform, supporting different use-cases and deployment scenarios, Innovative Future-Proof Access Architecture



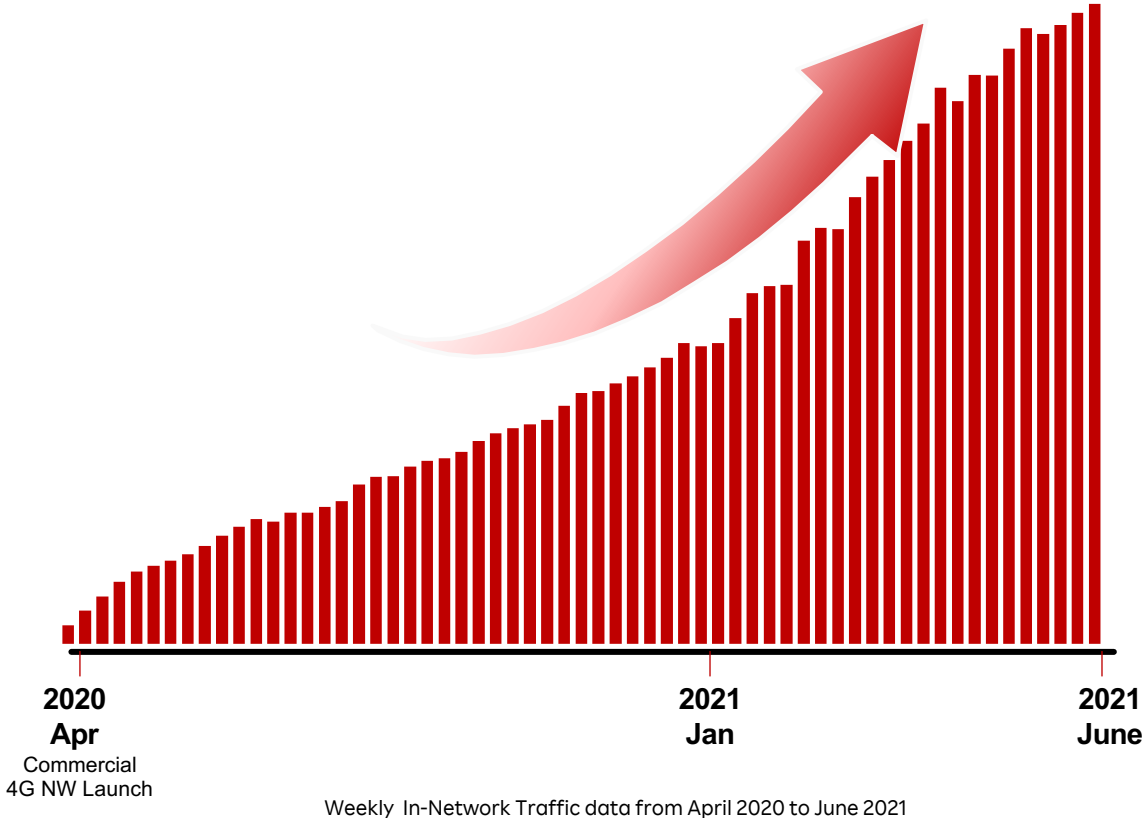
One of the World's Largest HetNet OpenRAN Deployment



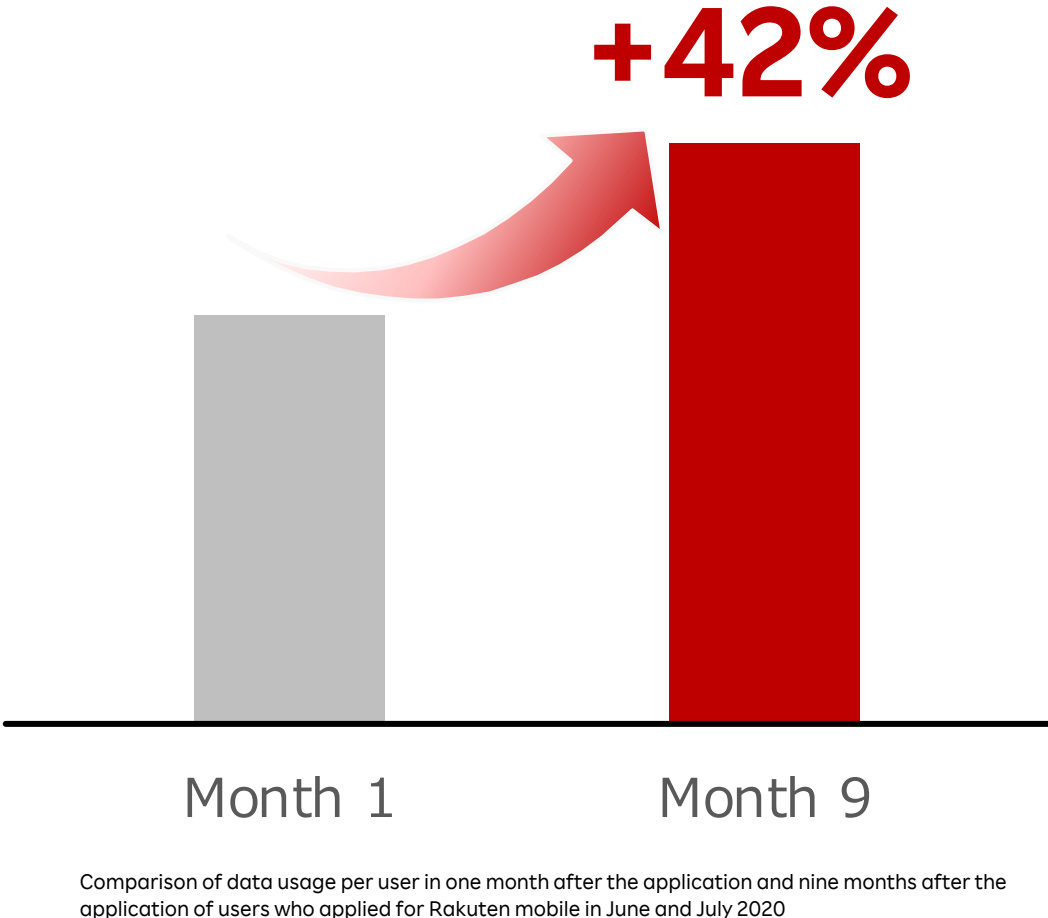
Integrated HetNet Approach allows us to manage existing spectrum better

The longer subscribers use the service, the more data they consume

Rakuten Mobile Network Data Traffic



Data traffic per Rakuten Mobile subscriber



Recognized for best Voice App Experience and Upload Speed Experience in Japan

Oct 2020*1

Mobile Experience Awards, Japan				R
OPENSIGNAL	NTT DoCoMo	SoftBank	au	
▶ Video Experience		WINNER		
🎮 Games Experience		WINNER		
📞 Voice App Experience		WINNER		
⬇️ Download Speed Experience	WINNER			
⬆️ Upload Speed Experience				WINNER
📶 4G Availability			WINNER	

Apr 2021*2

Mobile Experience Awards, Japan				R
OPENSIGNAL	au	NTT DoCoMo	SoftBank	
▶ Video Experience				
🎮 Games Experience				
📞 Voice App Experience			WINNER	
⬇️ Download Speed Experience		WINNER		
⬆️ Upload Speed Experience			WINNER	
📶 4G Availability	WINNER			

*1 Opensignal Mobile Network Experience Report October 2020 for Japan based on independent analysis of mobile measurements recorded during the period June 1 – August 29, 2020 © 2020 Opensignal Limited

*2 Opensignal Mobile Network Experience Report April 2021 for Japan based on independent analysis of mobile measurements recorded during the period December 1, 2020 – February 28, 2021. ©

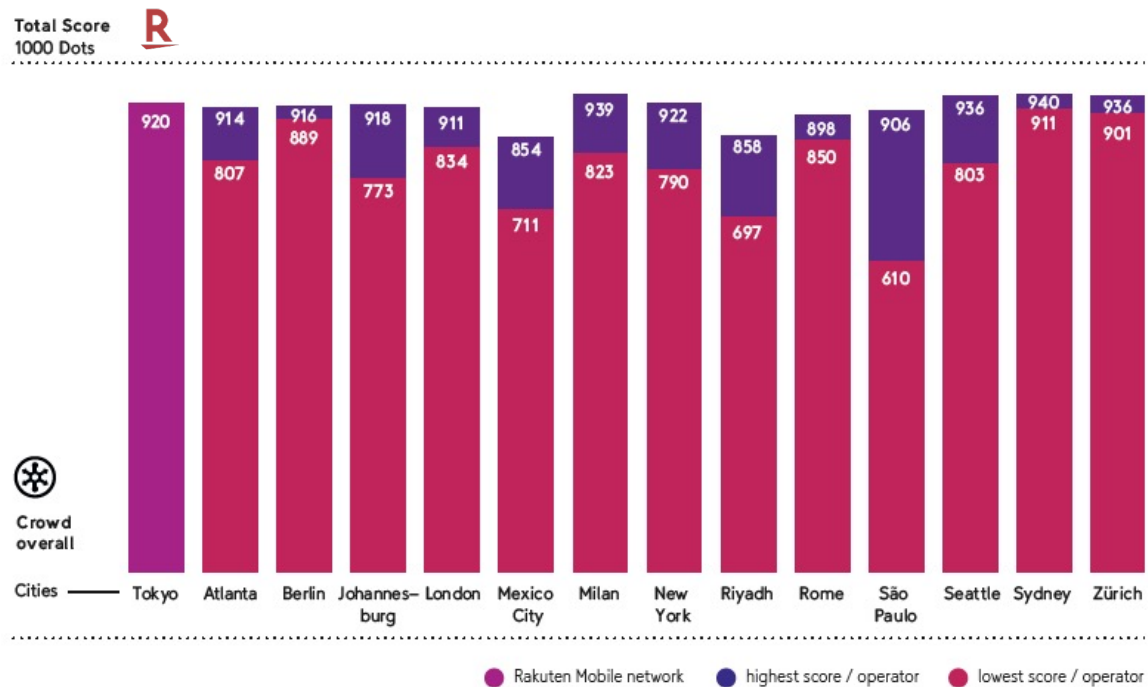
2021 Opensignal Limited.



Globally Recognized O-RAN based NW Performance

Score comparison — Overall

Selected international cities



Nationwide Score comparison

Nationwide Rakuten Mobile network in global comparison



Rakuten Mobile is globally recognized

Rakuten Mobile's fully virtualized, end to end cloud-native mobile network has been highly evaluated across the world and has been recognized as the upcoming network of the new generation.



Smart Solutions: Mobile Network
MM Research Institute Award



**Most Innovative Mobile/
Wireless Product or Service**
Leading Lights Awards 2020



The Best Automated Network 2021
Layer 123 Europe 2021



Ground-breaking Virtualization Initiative
Glotel Awards 2020



Market Development Award
GTI Awards 2021



**Best Mobile Technology Breakthrough & CTO
Choice: Outstanding Mobile Technology**
Glomo Awards 2021

Our key secure operations principles

RCP is built on key secure operations principles enabling us to embed security at every layer of the communications stack



Trusted Transparency

Working with a **trusted supply chain** and continuously **verifying the trust level** of the system – all physical, virtual, hardware and software components



Zero Trust

Conducting **Trust Assessment**, applying **Trust Level Policy** for each network zone, and **enforcing the Policy** through automated updates



NIST Framework

Adopting **the Cybersecurity Framework** to enhance our capability to identify, prevent, detect, respond to cyber attacks and recover



Clean Network

Providing secure **end-to-end cloud-native network** infrastructure with trusted partners and **establishing** processes to safeguard customer privacy and sensitive information

Recognized by the U.S. Department of State as a **5G Clean** Telecommunications company in 2020

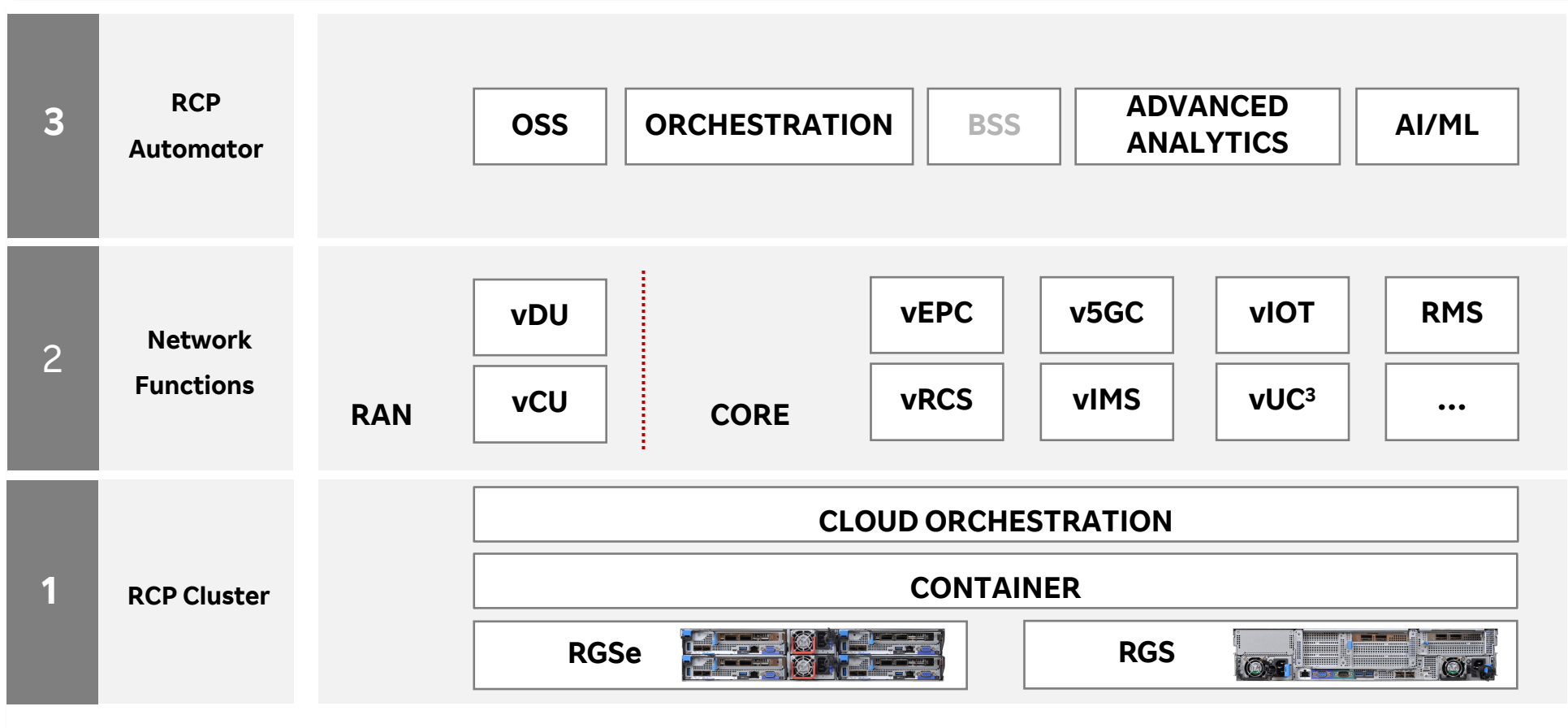


Rakuten Communications Platform: Flexible Engagement Model

While RCP remains the essential part of the model, we acknowledge that each telecom has unique needs

RCP

KEY DESIGN PRINCIPLES



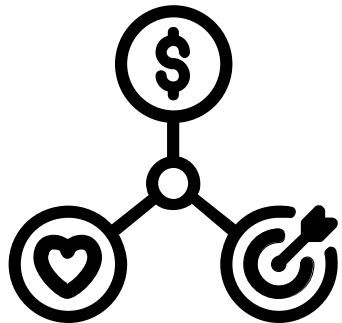
- **ADVANCED AUTOMATION FOR TOUCHLESS OPERATIONS**

- **100% DISAGGREGATION FROM HARDWARE**
- **OPEN ARCHITECTURE**

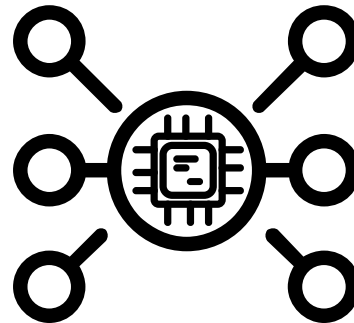
- **100% COTS HARDWARE**
- **ELASTICITY WITH CONTAINERS TO SCALE AT LOW COST**

Continuing to Innovate

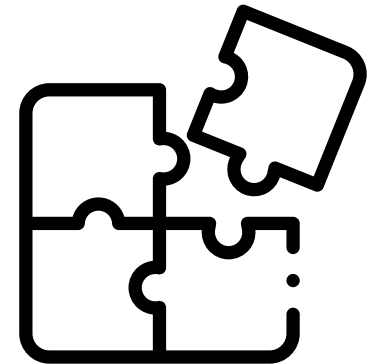
We are focusing on a **business
Eco-System**



We are creating a
Technology Eco-System



We are driving innovation on how
to **design, deploy and operate**
telco networks



Rakuten